



Long Term # \_\_\_\_\_

**Acceptance Page  
Long Term Investment**

\_\_\_\_\_ (Church), \_\_\_\_\_ (Address)  
\_\_\_\_\_ (City State Zip), \_\_\_\_\_ (Telephone) \_\_\_\_\_ (Email)  
on \_\_\_\_\_ (Date) \_\_\_\_\_ (Church Tax ID #)  
invested \$ \_\_\_\_\_ in the Rocky Mountain Foundation’s Long Term Investment Fund. The Church understands that there is no guaranteed rate of return. Due to the fact that this fund is invested in stocks, bonds, church loans, and other long-term investments, we, the Rocky Mountain Foundation, encourage the church to keep these monies invested at least 2-3 years for optimal return. Of course, this is an encouragement and the investment can be withdrawn at any time by the church.

*Note: The church also understands these funds are not insured by FDIC or any other governmental agency.*

Withdrawals can be made by informing the Foundation as set forth in the guidelines which you have determined below. This process usually takes approximately one week and requires written authorization by email, fax or letter.

Signature(s): \_\_\_\_\_ Print: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

*Authorized representative(s) of above-mentioned church*

The church requires \_\_\_\_\_ (number of signer(s) required) of the above representative(s) to authorize any activity regarding your account. (We, the Rocky Mountain Foundation, would suggest at least two signers.)

When withdrawals from this account are requested, the Foundation will only write a check payable to the church. It will never write the check to an individual or to another financial institution. This is to safeguard the investors’ money. Please indicate the person to whom correspondence should be sent:

\_\_\_\_\_

The Rocky Mountain Foundation accepts the investment of \$ \_\_\_\_\_, as described above, and promises to abide by the terms and objectives set forth above.

\_\_\_\_\_  
**Douglas B. Lohrey**  
**President**  
dlohrey@cbgc.org