



Fixed Rate # \_\_\_\_\_

**Acceptance Page  
Fixed-Rate Investment**

\_\_\_\_\_ (Church), \_\_\_\_\_ (Address),  
 \_\_\_\_\_ (City, State Zip), \_\_\_\_\_ (Telephone),  
 \_\_\_\_\_ (Email) on \_\_\_\_\_ (Date) invested  
 \$\_\_\_\_\_ for a duration of  6 months,  1 year,  2 years,  3 years,  4 years,  5 years in the Rocky  
 Mountain Foundation's Fixed-Rate Investment.

The Church's fixed rate of return will be \_\_\_\_\_%. The Church understands that this rate is fixed for the entire period of its investment. Note: The church also understands these funds are not insured by FDIC or any other governmental agency.

The Church also understands that **it will not get this investment back until the maturity date** of \_\_\_\_\_. \_\_\_\_\_ (Initials)

The church must notify the Foundation **no later than 14 days prior to this maturity date** with investment instructions. If the Foundation does not receive notification by this deadline, your investment will be automatically renewed in a similar investment at the current interest rate. \_\_\_\_\_ (Initials)

Signature(s): \_\_\_\_\_ Print: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

*Authorized representative(s) of above-mentioned church*

The church requires \_\_\_\_\_ (number of signer(s) required) of the above representative(s) to authorize any activity regarding your account. (We, the Rocky Mountain Foundation, would suggest at least two signers.)

At the time of withdrawal (maturity), the Foundation will only write a check payable to the church. It will never write the check to an individual or to another financial institution. This is to safeguard the investors' money.

Please indicate the person to whom correspondence should be sent: \_\_\_\_\_

\_\_\_\_\_

The Rocky Mountain Foundation accepts the investment of \$ \_\_\_\_\_, at a fixed rate of \_\_\_\_\_%, until the maturity date of \_\_\_\_\_, and promises to abide by the terms and objectives set forth above.

\_\_\_\_\_  
**Douglas B. Lohrey**  
**President**  
 dlohrey@cbgc.org